



GENI is a consulting company focusing exclusively on retail and retail related sectors. Services provided by the company comprise state of the art location analysis, catchment area analysis and the consequences thereof: growth / expansion and consolidation, but also restructuring, repositioning and turnaround of single retail locations up to entire retail networks. **GENI** is familiar with all major retail formats (e.g. hypermarkets, supermarkets, discounters, DIY, specialized stores, shopping centers).

GENI is also the creator of **MarIS®** (Market Information System), the biggest pan-European retail location database (software + simulation tool). **MarIS®** is unquestionably the most sophisticated software tool of its kind and the market leader amongst professional retail market analyses systems.

Analytical services provided by GENI

- location analysis / location evaluation
- catchment area analysis
- customer profiling / customer behaviour analysis / in-store surveys
- coordination of market research
- investment advisory
- site search / site selection

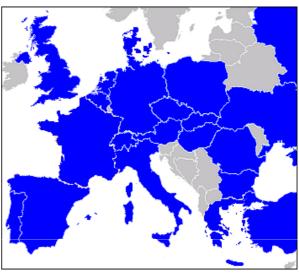
Analyses for existing and planned locations

Both existing and planned locations can be subjects to our analyses.

On the next pages of this brochure you will find a brief introduction to our analytical products with sample maps.

In order to learn about all possibilities of our system, please contact us and arrange a meeting.

Country coverage



GENI services are provided in the countries shaded blue.

Highlights

- more than 2.000 analyses made per year
- proven exact turnover predictions
- accurate success / failure anticipation
- amongst our customers there are market leaders out of following branches: FMCG, shopping centers, DIY, fast food and cash&carry

Please contact our office to obtain additional information and a personalized offer.

Contact details

GENI Polska Sp. z o.o. Warsaw Corporate Center ul. Emilii Plater 28

00-688 Warsaw

www.geni.pl

Tel.: +48 22 636 51 19 +48 22 636 51 21

Fax: +48 22 838 67 71

Office: info@geni.pl
Analyses Dep.: analizy@geni.pl

Macro Analysis

existing & planned locations

A solution for those who – in a very short time – wish to obtain an overview of a competition situation in a given city / region

What does it take into account?

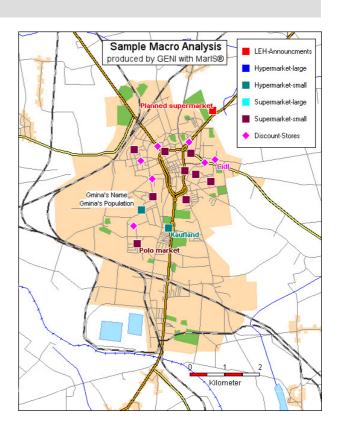
Present situation and simulation of a change in a competition scenario

What do you get?

Situation in a city / region competition-wise

What are the benefits?

Quick overview of a market, insight into a competition situation



Time Distance Analysis (Drive Time Analysis)

existing & planned locations

A solution for those who wish to obtain quick information on a basic potential of an analyzed location

What does it take into account?

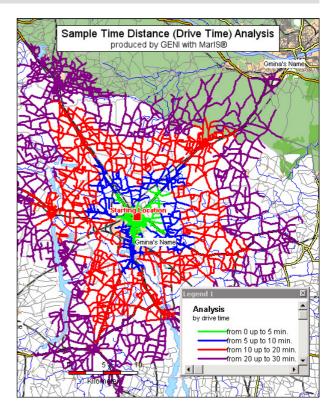
Present situation and simulation of a change in a competition scenario

What do you get?

Information how many people can reach a location within given time distance

What are the benefits?

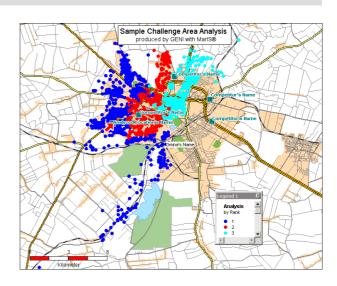
Quick information about a basic potential, incl. sociodemographic data



Challenge Area Analysis

existing & planned locations

A solution for those who wish to obtain an in-depth, complex information on an analyzed location, giving ground to adjust a business concept to a retail potential and different competition situations



What does it take into account?

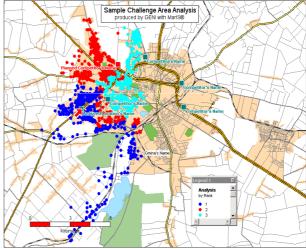
Present situation and simulation of a change in a competition scenario; simulation of different types, sizes, locations of an analyzed object and its competitors

What do you get?

Information for how many people and in which area a location is a number one for shopping, a number two etc., taking into account competition influence

What are the benefits?

A deep insight into a location in focus situation



Survey

existing locations

A solution for those who wish to obtain a complex information on their customers

What does it take into account?

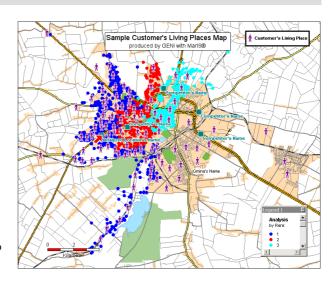
Present situation and simulation of a change in a competition scenario

What do you get?

Information on customers' behavior, their profile (incl. geolocation), crossed with Challenge Area Analysis results

What are the benefits?

Information where turnover is generated and who is a customer of an analyzed location



Turnover / Turnover Change Prognosis

planned / existing locations

A solution for those who wish to get a reliable turnover prognosis for their planned location / a reliable turnover change prognosis for their existing location e.g. after a change in a competition scenario

What does it take into account?

Present situation and simulation of a change in a competition scenario; simulation of different types, sizes, locations of a analyzed object and its competitors

What do you get?

Prognosis of a turnover / turnover change in different competition scenarios, based only on survey results from a location in focus / other comparable location

What are the benefits?

Success / failure judgement – **planned** locations Quantification of a threat of potential competition openings – **existing** locations

Marketing Products

existing & planned locations

A solution for those who wish to optimize the marketing campaign (outdoor, leaflet distribution)

What does it take into account?

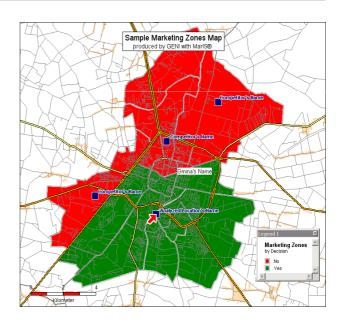
Present situation and simulation of a change in a competition scenario; simulation of different types, sizes, locations of an analyzed object and its competitors

What do you get?

Support of promotional campaigns by pointing optimal marketing zones (also with a number of leaflets); judgment of running campaigns – only existing locations

What are the benefits?

Possibility to maximize turnover with cost reduction



Market Overview Studies

existing & planned locations

A solution for those who wish to obtain an overview of a particular market in a given country

What does it take into account?

Present situation and simulation of a change in a competition scenario

What do you get?

Overview of competition for a selected branch (e.g. shopping centers / hypermarkets / DIYs) in the whole country – region by region

What are the benefits?

Country overview, especially useful before entering a market